

MA SAN GROUP CORPORATION

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

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Ho Chi Minh City, July 18, 2012

**RESULTS OF NEW SHARE ISSUE UNDER PRIVATE PLACEMENT AND
CONVERSION OF CONVERTIBLE BONDS**

Pursuant to Resolution of the General Meeting of Shareholders No. 077/NQ-DHDCD-12 dated April 25, 2012, Ma San Group Corporation would like to announce the results of new share issue under the private placement and conversion of convertible bonds as follows:

1. Number of shares before the private placement and conversion of convertible bonds: 515,272,269 shares
2. Number of shares issued under private placement: 141,085,569 shares, of which 99,985,569 shares issued for setting off the Company's liabilities and 41,100,000 issued for cash
3. Number of shares converted from convertible bonds: 30,922,285 shares
4. Total number of shares after private placement and conversion of convertible bonds: 687,280,123 shares
5. Date of conversion of convertible bonds: June 26, 2012
6. Date of completion of private placement: June 28, 2012
7. Share capital after issuance: VND6,872,801,230,000
8. Total proceeds: VND7,553,109,192,618