

CÔNG TY CỔ PHẦN  
TẬP ĐOÀN MASAN  
**MASAN GROUP CORPORATION**

Số: 197/2026  
No.: 197/2026

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM  
Độc lập - Tự do - Hạnh phúc  
THE SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness

Tp. HCM, ngày 08 tháng 06 năm 2026  
Ho Chi Minh City, 08 June, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG**  
**EXTRA-ORDINARY INFORMATION DISCLOSURE**

**Kính gửi:** Ủy ban Chứng khoán Nhà nước  
Sở Giao dịch Chứng khoán Hà Nội  
Sở Giao dịch Chứng khoán Hồ Chí Minh  
**To:** State Securities Commission of Vietnam  
Hanoi Stock Exchange  
Ho Chi Minh Stock Exchange

1. Tên tổ chức: Công ty Cổ phần Tập đoàn Masan (“Masan”)

Name of organization: Masan Group Corporation

Mã chứng khoán/Mã thành viên: MSN

Stock code/ Broker code: MSN

Địa chỉ: Số 23 Lê Duẩn, Phường Sài Gòn, Thành phố Hồ Chí Minh, Việt Nam

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2. Nội dung thông tin công bố: **Thông cáo báo chí triển khai thành công khoản vay hợp vốn quốc tế tín chấp được bảo lãnh thu xếp trị giá 750 triệu USD**

Contents of disclosure: Immediate release on the successful launch of a USD 750 million underwritten, senior unsecured syndicated loan facility

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 08/06/2026 tại đường dẫn <https://masangroup.com/vi/investor-relations.html>

This information was disclosed in the folder Corporate Announcements of section Investor Center on the Company's website on 08 June, 2026 at <https://masangroup.com/investor-relations.html>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.



*Tài liệu đính kèm/Attached documents:*

Tài liệu liên quan đến nội dung thông tin công bố như nêu tại Mục 2;

*Documents related to disclosed information mentioned in Item 2.*

**ĐẠI DIỆN TỔ CHỨC**  
**ORGANIZATION REPRESENTATIVE**  
Người được ủy quyền công bố thông tin  
*Authorized representative for information disclosure*  
**LUẬT SƯ TRƯỞNG / GENERAL COUNSEL**



**TRẦN PHƯƠNG BẮC**





**FOR IMMEDIATE RELEASE**

## **From 3.5% to 1.8% in Three Years: Masan's Robust Credit Profile Earns Senior Unsecured Status from 15 International Banks**

**Ho Chi Minh City, 8 June 2026** – Masan Group Corporation (HOSE: MSN, "Masan" or the "Company") today announced the successful launch of a USD 750 million underwritten, senior unsecured syndicated loan facility — the largest and most competitively priced international corporate borrowings of its tenor for a Vietnamese privately owned enterprise ("POE"), representing a major milestone for Masan and Vietnam's broader capital market.

*"When 15 international banks lend to Masan unsecured at 1.8% — down from 3.5% secured three years ago — they are pricing the durability of our future cash flows. Those cash flows compound across our Consumer Operating System: WinCommerce as the retail engine, and our brand engine — Masan Consumer and Masan MEATLife — converting that reach into a growing share of the daily wallet. Rising tungsten value and criticality add further optionality on top. Our credit has re-rated — and our equity value will follow,"* said Danny Le, CEO of Masan Group.

### **Key transaction highlights:**

- 1) Tightest pricing across Masan's syndicated financing — 170 bps margin saving, down from 3.5% in 2023 to 1.8% in 2026.
- 2) Inaugural 6-year tenor syndicated loan – extending Masan's USD debt maturity profile from 3-4 years in 2023 and unprecedented for any Vietnam POE.
- 3) Transition from secured to senior unsecured funding — reinforcing lender confidence in Masan's business performance, cash flow visibility and balance sheet discipline.
- 4) Commitment from 15 international banks secured ahead of formal syndication, with the book 1.7x oversubscribed.
- 5) USD750 million — Largest syndicated loan facility raised by Vietnam POE, surpassing Masan's prior record of USD650 million in 2023.

The facility allocates approximately USD490 million for refinancing existing obligations and USD260 million as reserved capacity for strategic flexibility. The refinancing extends Masan's USD debt maturity profile from the previous 3–4-year period, reducing near-term refinancing pressure and reinforcing the Group's access to long-term international capital. The refinancing is expected to generate approximately USD 4.4 million in interest savings per annum versus existing facility pricing.

In volatile markets, liquidity provides strategic flexibility. The reserved capacity allows Masan to preserve optionality while remaining committed to its medium-term deleveraging objective, supported by clear progress in Net Debt-to-EBITDA improving from a peak of 3.9x at end-2023 to 2.84x as of 1Q2026, EBITDA momentum across the consumer-retail platform, MSR's internal cash generation, and potential proceeds from anticipated MSR share sell-downs.



## MASAN GROUP CORPORATION

Masan Group Corporation (“Masan” or the “Company”) believes in doing well by doing good. The Company's mission is to provide better products and services to the 100 million people of Vietnam and global consumers, so that they can pay less for their daily essentials. Masan aims to achieve this by driving productivity with technological innovations, trusted brands, and focusing on fewer but bigger opportunities that impact the most lives.

Masan Group's member companies and associates are industry leaders in branded fast moving consumer goods, branded meat, modern retail, F&B retail, financial services, telecommunications, and value-add chemical processing, altogether representing segments of Vietnam's economy that are experiencing the most transformational growth.

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This press release contains forward-looking statements regarding Masan's expectations, intentions or strategies that may involve risks and uncertainties. These forward-looking statements, including Masan's expectations, involve known and unknown risks, uncertainties, and other factors, some of which are beyond Masan's control, which may cause Masan's actual results of operations, financial condition, performance, or achievements to be materially different from those expressed or implied by the forward-looking statements. You should not rely upon forward-looking statements as predictions, future events or promises of future performance.

