

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

REPORT ON
RESULTS OF PRIVATE PLACEMENT
Name of shares: shares of Ma San Group Corporation

To: State Securities Commission of Vietnam.

Name of the issuer: Ma San Group Corporation

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I. SHARES OF THE PRIVATE PLACEMENT

1. Name of shares issued: shares of Ma San Group Corporation
2. Type of shares: ordinary share
3. Par value: VND10,000 (ten thousand Vietnam Dong)
4. Number of shares issued in the 1st tranche: up to 900,000 shares
5. Total proposed proceeds of the 1st tranche: the total amount of 900,000 shares (if issued all) will be issued on a non-cash basis to extinguish the Company's liabilities as per existing agreements with International Finance Corporation ("IFC").
6. The date starting to issue shares for the 1st tranche: 31 July 2014
7. The issue completion date for the 1st tranche: 31 July 2014

II. RESULTS OF THE PRIVATE PLACEMENT

1. Total number of shares issued in the 1st tranche: 896,802 shares, accounting for 99.64% of the proposed total number of shares to be issued in the 1st tranche.
2. Issuance price (the 1st tranche): VND43,000/share.
3. Total proceeds of the 1st tranche: all 896,802 shares are issued on a non-cash basis to extinguish the Company's liabilities as per existing agreements with IFC.
4. Total fee amount (the 1st tranche): VND57,080,000.
- Issuing fee (the 1st tranche): VND0.
5. Total net proceeds of the 1st tranche: all 896,802 shares are issued on a non-cash basis to extinguish the Company's liabilities as per existing agreements with IFC.

III. LIST OF INVESTORS AND OWNERSHIP PERCENTAGE OF THE INVESTORS PARTICIPATING IN THIS 1ST PRIVATE PLACEMENT (*)

No.	Name of the investors	ID number or passport number or business registration number or trading code (for investors being the institutions)	Number of shares owned before the private placement (*)	Number of shares issued to	Total number of shares owned after the private placement	Ownership percentage after the private placement
1.	International Finance Corporation	CS6041	2,209,303	896,802	3,106,105	0.42%

(*) The number of shares owned by the investor before the private placement is based on the list of shareholders of the Company as of 25/03/2014 issued by VSD.

HCMC, 31 July 2014

MA SAN GROUP CORPORATION
CHAIRMAN
(signed and sealed)

NGUYEN DANG QUANG