

**ENGLISH TRANSLATION**

**MASAN GROUP  
CORPORATION**

**SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom – Happiness**

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No.: 23/2017/MSN/CBTT

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Ho Chi Minh City, 9 January 2017

**NOTIFICATION ON ISSUANCE OF SHARES TO INCREASE OF SHARE CAPITAL  
FROM THE OWNERS' EQUITY**

**I. Introduction of the issuer**

1. Name of the issuer in Vietnamese: Công ty Cổ phần Tập đoàn Masan
2. Transaction name: Masan Group Corporation
3. Registered address: Suite 802, Floor 8, Central Plaza, 17 Le Duan, Ben Nghe Ward, District 1, HCMC  
Tel: 08 6256 3862                      Fax: 08 3827 4115
4. Securities sticker: MSN
5. Charter capital: **VND7,680,756,740,000**  
Bank: Vietnam Technological & Commercial Joint Stock Bank (Techcombank) – Saigon Branch  
Bank account number: 190 2003 2284 010
6. Legal basis for operation
  - Business registration certificate No. 0303576603 initially issued on 18 November 2004, as amended by the 18<sup>th</sup> amendment on 24 June 2016
  - Principal business line: management consulting, investment consulting. Business code: 7020
  - Principal product/service: none
  - Owners' equity (on the consolidated basis as of 30 September 2016):
    - + Total assets: VND73,179,194 million
    - + Owners' equity: VND23,350,824 million

**II. Purposes of the issuance of shares:**

Issuance of shares to increase of share capital from the owners' equity

**III. Method of issuance of shares to increase of share capital from the owners' equity**

1. Name of the shares: shares of Masan Group Corporation

2. Type of share: ordinary share
3. Par value: VND10,000/share
4. Total number of issued shares: 768,075,674 shares
5. Total number of outstanding voting shares: 758,841,464 shares
6. Treasury shares: 9,234,210 shares
7. Proposed number of shares to be issued: 379,420,732 shares
8. Total value of shares to be issued at par value: VND3,794,207,320,000
9. Issuance ratio: (*proposed number of shares to be issued/total number of outstanding voting shares*): 50%
10. Source of the fund: capital surplus
11. Shareholder book closing date: 24 January 2017
12. Dealing with decimal number of share: if the issuance of shares results in a decimal number, the number of shares that shareholders receive will be rounded down (to the whole number part) to ensure that the total number of actually issued shares shall not exceed the proposed total number of shares to be issued.

**MASAN GROUP CORPORATION**  
**CHAIRMAN**  
*[signed and sealed]*

**Nguyen Dang Quang**