

CÔNG TY CỔ PHẦN TẬP ĐOÀN
MASAN
MASAN GROUP CORPORATION

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

TP. HCM, ngày 22 tháng 9 năm 2017
Ho Chi Minh City, 22 September 2017

CÔNG BỐ THÔNG TIN TRÊN CỔNG
THÔNG TIN ĐIỆN TỬ CỦA
ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ
SGDCK TP. HCM

DISCLOSURE OF INFORMATION ON
THE STATE SECURITIES
COMMISSION'S PORTAL AND
HOCHIMINH STOCK EXCHANGE'S
PORTAL

Kính gửi/To: - Ủy ban Chứng khoán Nhà nước/ *The State Securities
Commission*
- Sở Giao dịch Chứng khoán TP. HCM/ Hochiminh Stock
Exchange

- Tên tổ chức/ *Organization name*: Công ty Cổ phần Tập đoàn Masan/ Masan Group Corporation
- Mã chứng khoán/ *Securities symbol*: MSN
- Địa chỉ trụ sở chính/ *Address*: Phòng 802, Tầng 8, Tòa nhà Central Plaza, Số 17 Lê Duẩn, Phường Bến Nghé, Quận 1, TP. Hồ Chí Minh/ *Suite 802, 8th Floor, Central Plaza, 17 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City*
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- Chức vụ/ *Position*: Giám đốc Tuân thủ/ *Head of Compliance*

Loại thông tin công bố: định kỳ bất thường 24h theo yêu cầu
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Thông tin này đã được công bố trong mục Công Bố Thông Tin thuộc phần Quan Hệ Cổ Đông trên trang thông tin điện tử của Công ty vào ngày 22/9/2017 tại đường dẫn https://masangroup.com/investor-center/corporate-announcements?lang_ui=vn



This information was disclosed in the folder Corporate Announcements of section Investor Center on the Company's website on 22 September 2017 at https://masangroup.com/investor-center/corporate-announcements?lang_ui=en

Tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

I declare that all information provided above is true and accurate, and I shall be legally responsible for any disclosed information.

ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE
Người được ủy quyền công bố thông tin
Authorized representative for information disclosure
GIÁM ĐỐC TUÂN THỦ / HEAD OF COMPLIANCE



TRẦN PHƯƠNG BẮC



ENGLISH TRANSLATION

MASAN GROUP CORPORATION
No.:434/2017/NQ-HDQT

SOCIALIST REPUBLIC OF VIETNAM
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Ho Chi Minh City, 22 September 2017

**RESOLUTION OF THE BOARD OF DIRECTORS
MASAN GROUP CORPORATION**

THE BOARD OF DIRECTORS

- Pursuant to the Law on Enterprises No. 68/2014/QH13 approved by the National Assembly on 26/11/2014;
- Pursuant to the Law on Securities No. 70/2006/QH11 approved by the National Assembly on 29/6/2006, as amended, supplemented by the Law No. 62/2010/QH12 approved by the National Assembly on 24/11/2010;
- Pursuant to the Charter of Masan Group Corporation (the “**Company**”) dated 25/4/2014, as amended from time to time; and
- Pursuant to the Meeting minutes of the Board of Directors’ members No. 432/2017/BBH-HDQT dated 22 September 2017,

RESOLVES

Article 1: To approve the plan on buying back of the Company’s shares as follows:

1. Type of shares to be bought back: ordinary share.
2. Par value: VND10,000/share.
3. Total of treasury shares held by the Company before buying back: 9,234,210 shares.
4. Most recent buyback amount: the Company bought back 9,234,210 of its shares on 05/10/2016.
5. Proposed total number of shares to be purchased back as treasury shares: up to 10% of the total number of outstanding shares in accordance with authority of the Board of Directors and in compliance with the current applicable laws. To authorize the Chairman to decide the specific number of shares.
6. Purposes of buying back shares: to decrease the number of outstanding shares.
7. Target sellers: from all the existing shareholders of the Company.
8. The proposed timing of the buyback: up to thirty (30) days from the date of the first buyback transaction and after the approval by the State Securities Commission of the Company’s buyback and after the Company discloses such information in accordance with applicable laws.

9. Sources of fund: capital surplus, undistributed profits after tax based on the Company's reviewed financial statements as of 30 June 2017.
10. Buyback price and principles to decide buyback price: in accordance with Circular 203/2015/TT-BTC dated 21 December 2015 of the Ministry of Finance, other relevant legal documents, and the Ho Chi Minh City Stock Exchange's rules on trading of treasury shares.
11. Number of shares to be purchased per day: in accordance with Circular 203/2015/TT-BTC dated 21 December 2015 of the Ministry of Finance, other relevant legal documents, and the Ho Chi Minh City Stock Exchange's rules on trading of treasury shares.
12. Method of purchase: order matching transaction and/or put through.

Article 2: To authorize Mr. Nguyen Dang Quang – Chairman of the Board of Directors and/or Mr. Nguyen Thieu Nam – Deputy CEO of the Company:

1. to decide the time, number of shares to be bought back and other matters related to the buyback in accordance with the plan as provided in Article 1;
2. to amend, supplement the plan of buying back the Company's shares at the request of the relevant authorities;
3. to implement required procedures to apply for the approval from SSC with respect to the Company's buyback;
4. to sign and execute all contracts, agreements and documents related to the buyback, including the amendments, termination thereof; and
5. to decide and implement all required matters, procedures to implement the buyback of shares as provided in Article 1.

Article 3: The relevant departments, individuals are responsible for implementing this Resolution.

Article 4: This Resolution is effective from the signing date

O.B.H THE BOARD OF DIRECTORS
CHAIRMAN
[signed and sealed]

NGUYEN DANG QUANG



FOR IMMEDIATE RELEASE

Masan Board of Directors Approves Buyback of up to 10% of Common Shares

Ho Chi Minh City, 22 September 2017 – Masan Group Corporation (**HOSE: MSN**, “Masan” and the “Company”), today reported its Board of Directors has approved the buyback of up to 10% of number of total issued shares of the Company, subject to market conditions.

Masan believes that the weighted average trading price over the recent period for its shares undervalues the company, which owns and operates market leading platforms across key sectors of Vietnam’s growing economy. As such, Masan believes the planned buyback is the optimal use of its cash holdings and reflects Masan’s confidence in its strategic direction and financial outlook. The buyback will be implemented by the Company’s disciplined approach to capital allocation and balance sheet optimization.

The buyback also reflects Masan’s commitment to engaging with and serving its diverse shareholder base. Purchasing shares allows Masan to return cash to its investors who are interested in immediate liquidity while remaining shareholders can benefit from Masan’s 3-year strategic outlook as disclosed in the 1H2017 earnings release.

With the buyback of its common shares (which is in addition to the previous buyback of over 9 million shares in October 2016), pay down of expensive debt, and a cash balance to further consolidate stakes in its subsidiaries, Masan aims to increase its return on equity while maintaining its financial discipline and building a healthier balance sheet.

The buyback is subject to customary regulatory approvals and market conditions. Further details are to be disclosed as per regulatory requirements.

MASAN GROUP CORPORATION

Masan Group Corporation (“Masan” and the “Company”) believes in doing well by doing good. The Company’s mission is to provide better products and services to the 90 million people of Vietnam, so that they can pay half as much for their daily basic needs. Masan aims to achieve this by driving productivity with technological innovations, trusted brands, and focusing on fewer but bigger opportunities that impact the most lives.

Masan Group’s member companies and associates are industry leaders in branded food and beverages, consumer agriculture (meat), value-add chemical processing, and financial services, altogether representing segments of Vietnam’s economy that are experiencing the most transformational growth.

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This press release contains forward-looking statements regarding Masan’s expectations, intentions or strategies that may involve risks and uncertainties. These forward-looking statements, including Masan’s expectations, involve known and unknown risks, uncertainties and other factors, some of which are beyond Masan’s control, which may cause Masan’s actual results of operations, financial condition, performance or achievements to be materially different from those expressed or implied by the forward-looking statements. You should not rely upon forward-looking statements as predictions, future events or promises of future performance.