

**MA SAN GROUP
CORPORATION**
No.: 105/2013/CV

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness
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Ho Chi Minh City, 4 June 2013

**REPORT ON RESULTS OF NEW SHARE ISSUANCE ACCORDING TO THE
EMPLOYEE STOCK OPTION PLAN**

To: State Securities Commission

Issuer: Ma San Group Corporation

Head office address: Suite 802, Floor 8th, Central Plaza, 17 Le Duan, Ben Nghe Ward,
District 1, Ho Chi Minh City.

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I. Shares proposed to be issued:

1. Name of share: Share of MA SAN GROUP CORPORATION

2. Charter capital: VND6,872,801,230,000 (six thousand eight hundred seventy two billion eight hundred and one million two hundred and thirty thousand Vietnam Dong)

3. Type of share: ordinary share

4. Securities code: MSN

5. Par value: VND10,000

6. Proposed number of shares to be issued: 20,000,000 shares

7. Purposes of the issuance:

- The issuance under the ESOP plan is to recognize performance of management officers or employees who have contributed to the Company or its subsidiaries since the Company is listed and/or are able to contribute to the Company or its subsidiaries.

- To motivate the employees to accomplish their duties.

- To encourage and improve the roles, obligations and benefits of the employees in order that they can strive and share the Group's success.

- To attract and maintain key management officers, well experienced and excellent employees.

8. Issuance date: 31 May 2013

9. Proposed trading date: 14 June 2013

II. Results of the share issuance

1. Number of issued shares: 17,860,750 shares

2. Number of employees subscribing the ESOP shares: 28 employees

3. Total existing number of shares: 705,140,873

III. Enclosures

1. List of employees subscribing the ESOP shares with their signatures

**MA SAN GROUP CORPORATION
CHAIRMAN**

[signed and sealed]

NGUYỄN ĐĂNG QUANG