



ENGLISH TRANSLATION

PROPOSAL ON LISTING OF BONDS ISSUED UNDER PUBLIC OFFERING

- Pursuant to the Law on Enterprises No. 59/2020/QH14 approved by the National Assembly on 17 June 2020;
- Pursuant to the Law on Securities No. 54/2019/QH14 approved by the National Assembly on 26 November 2019 and its guiding regulations (the “**Law on Securities**”);
- Pursuant to the Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government providing guidance on implementation of the Law on Securities (the “**Decree No. 155**”) and;
- Pursuant to the Charter of Masan Group Corporation (the “Company”) dated 14 June 2021. 1.

In accordance with the issuance plan of issuance of bond under public offering as approved by the Resolution of the Board of Directors No. 282/2020/NQ-HDQT dated 12/08/2020 (the “**Resolution No. 282**”), the bonds shall be registered with Vietnam Securities Depository and listed on recognized Stock Exchange in Vietnam within 12 months from the issuance date. The Government issued the Decree 155 on 31 December 2020 which provides guidance of implementing the Law on Securities, pursuant to which the listing of such bonds shall be approved by the General Meeting of Shareholders.

Therefore, in order to execute the listing of (i) bonds which was issued by the Company and are outstanding under the Resolution 282; and (ii) bonds which shall be issued under public offering thereafter from time to time (collectively, the “**Bonds**”), the Board of Directors would like to submit to the General Meeting of Shareholders as follow:

- To approve the Company to register the Bonds at Vietnam Securities Depository or Vietnam Securities Depository and Clearing Corporation (as the case may be) (“**VSD**”) (the “**Securities Registration**”).
- To approve the Company to list the Bonds on Vietnam Stock Exchange and/or its subsidiary companies in accordance with applicable laws (the “**Stock Exchange**”) (the “**Securities Listing**”).
- To designate and authorize the Board of Directors and/or the management persons authorized by the Board of Directors under (i) the Resolution No. 282; and (ii) resolutions of the Board of Directors from time to time approving the Company shall issue bonds under public offering, to decide and implement necessary works and procedures to complete the Securities Registration and Securities Listing of the Bonds at VSD and the Stock Exchange.

Ho Chi Minh City, 07 September 2021
O.B.H THE BOARD OF DIRECTORS
CHAIRMAN

[signed and sealed]

NGUYEN DANG QUANG