

**ENGLISH TRANSLATION
FOR REFERENCE PURPOSES ONLY**

**ANNEX OF AMENDMENTS OF THE CHARTER OF
MA SAN GROUP CORPORATION**

(The first amendment)

- Pursuant to the Law on Enterprises No. 60/2005/QH11 approved by the National Assembly on November 29, 2005 and its documents guiding the implementation thereof;
- Pursuant to the Charter of Ma San Group Corporation (the “**Company**”) dated April 25, 2014;
- Pursuant to the Resolution No. 073/2014/NQ-DHDCD of the General Meeting of the Shareholders dated April 25, 2014; and
- Pursuant to the Resolution No. 143/2014/NQ-HDQT of the Board of Directors dated August 13, 2014,

Article 1: To amend clause 1 of Article 5 of the Charter of the Company dated April 25, 2014 (the “**Charter**”) as follows:

“Article 5. Charter Capital, shares, other types of securities

1. *The Charter Capital of the Company is VND7,358,081,400,000 (seven thousand three hundred fifty eight billion eighty one million and four hundred thousand Vietnamese Dong). The Company’s Charter Capital is divided into 735,808,140 shares with the par value of VND10,000 (ten thousand) per share.”*

Article 2: This Annex of the first amendment of the Charter shall replace the corresponding articles of the Charter and take effect from the signing date. Other articles of the Charter still remain unchanged and their legal effect.

Ho Chi Minh City, August 20, 2014

**CHAIRMAN OF THE BOARD
OF DIRECTORS**
[signed and sealed]

NGUYEN DANG QUANG