

ENGLISH TRANSLATION
FOR REFERENCE PURPOSES ONLY

**ANNEX OF AMENDMENTS OF MA SAN GROUP
CORPORATION'S CHARTER**

(The fifth amendment)

- Pursuant to the Law on Enterprises approved by the National Assembly on November 29, 2005; and
- Pursuant to the Resolutions No. 077/NQ-DHDCD-12 dated April 25, 2012 of the General Meeting of Shareholders, and
- Pursuant to the result of private placement under the Result of Private Placement Report No. 153/BCPH-12 dated July 16, 2012

Article 1: To amend, supplement clause 1 of Article 5 of the Charter of Ma San Group Corporation dated October 9, 2009, amended under the Annex of the first Amendment of the Charter dated April 24, 2010, the Annex of the second Amendment of the Charter dated October 20, 2010, the Annex of the third Amendment of the Charter dated April 25, 2011, and the Annex of the fourth Amendment of the Charter dated April 25, 2012 (hereinafter referred to as "**Charter**") as follows:

"Article 5. Charter Capital, shares

1. *The Charter Capital of the Company is VND6,872,801,230,000 (six thousand eight hundred seventy two billion eight hundred one million two hundred and thirty thousand Vietnam Dong). The Charter Capital of the Company is divided into 687,280,123 shares with the par value of VND10,000/share"*

Article 2: This Annex of the fifth Amendment of the Charter shall replace the corresponding articles of the Charter and shall take effect from the signing date. Other articles of the Charter still remain unchanged and their legal effect.

Ho Chi Minh City, July 20, 2012

CHAIRMAN OF THE BOARD OF DIRECTORS
[signed and sealed]

NGUYỄN ĐĂNG QUANG