

**ENGLISH TRANSLATION
FOR REFERENCE PURPOSES ONLY**

**ANNEX OF AMENDMENTS OF THE CHARTER OF
MASAN GROUP CORPORATION**

(The fourth amendment)

- Pursuant to the Law on Enterprises No. 68/2014/QH13 approved by the National Assembly on November 26, 2014;
- Pursuant to the Charter of Masan Group Corporation (the “**Company**”) dated April 25, 2014, as amended on August 20, 2014, April 27, 2015 and July 20, 2015 (the “**Charter**”);
- Pursuant to the Resolution No. 171/2015/NQ-DHDCD of the General Meeting of the Shareholders dated April 27, 2015;
- Pursuant to the Report on issuance of new shares under the ESOP dated July 13, 2015; and
- Pursuant to the Resolution No. 390/2015/NQ-HDQT of the Board of Directors dated July 21, 2015,

Article 1: To change and supplement clause 1 of Article 5 of the Charter as follow:

“Article 5. Charter Capital, shares, other types of securities

1. *The Charter Capital of the Company is VND7,467,178,610,000 (seven thousand four hundred sixty seven billion, one hundred seventy eight million, six hundred and ten thousand Dong). The Charter Capital of the Company is divided into 746,717,861 shares with the par value of VND10,000//share. ”*

Article 2: This Annex of the fourth amendment of the Charter shall replace the corresponding articles of the Charter and take effect from the signing date. Other articles of the Charter still remain unchanged and their legal effect.

Ho Chi Minh City, July 21, 2015

**CHAIRMAN OF THE BOARD
OF DIRECTORS**
[signed and sealed]

NGUYEN DANG QUANG